

SIMPLE SWITCH KIT



ALLIANCE BANK
Central Texas
It's Your Bank!

Member FDIC • www.alliancebanktexas.com

Move your accounts in 5 simple steps.

We provide these forms to take the hassle out of changing banks. If you have any questions or need help completing these forms please call or email our customer service department. Call Customer Service (254) 741-8002 or email customerservice@alliancebanktexas.com

- 1** Complete the attached New Account Information Form, and give it to a new account representative to open your Alliance Bank Central Texas account.
- 2** Stop using your old account. It could take up to 10 days for your outstanding checks to clear. Destroy your old checks, ATM and debit cards.
- 3** Change your direct deposits. Complete the "Please change my direct deposit" form and give it to your employer, retirement plan, and any other entity that deposits money directly into your old account. It would be a good idea to put a new deposit slip or voided check with the form. You can change your Social Security by calling (800) 772-1213 or go to www.ssa.gov/deposit/howtosign.htm. For military direct deposits, visit myPay. <https://mypay.dfas.mil/mypay.aspx>
- 4** Cancel or change automatic payments. Complete the "Please change my automatic payment" form and send it to any company that automatically debits your account. This may include your power company, mortgage company, phone company, etc.

Alliance Bank Central Texas also offers Internet Bill Pay allowing you to pay all your bills from your personal computers. Schedule automatic payments, e-mail reminders, and eliminate your postage expense! By using Internet Bill Pay, you are in control, and can change payments at any time without mailing forms.

- 5** Close your old account after all outstanding checks have cleared. Fill out the "Please close my account" form, send it to your old bank, and have them send you a check for the remaining balance.

ACCOUNT OFFERINGS

	Alliance Checking	Emerald Checking	Money Market	Elite Account Money Market	Passbook Savings	Business Checking	Small Business Checking
Minimum to open	\$100.00	\$100.00	\$1,500.00	\$10,000.00	\$100.00	\$300.00	\$100.00
Debit Card	Yes	Yes	No	No	No	Yes	Yes
Minimum balance to avoid S/C	\$500.00	\$500.00	\$1,500.00	None	\$100.00	N/A	N/A
E Statements and Internet Banking	FREE	FREE	FREE	FREE	FREE	FREE	FREE
Printed Statements	\$2.00 / Month	N/A	\$2.00 / Month	\$2.00 / Month	\$2.00 / Month	\$2.00 / Month	\$2.00 / Month
Bill Pay	\$2.00 / Month	\$2.00 / Month	\$2.00 / Month	\$2.00 / Month	\$2.00 / Month	\$2.00 / Month	\$2.00 / Month
Interest	No	Yes	Yes	Yes	Yes	No	No
Free Checks	No	Yes	No	N/A	N/A	No	No
Unlimited Check writing	Yes	Yes	No	No	No	No	No
Service Charge	\$8.00 if average balance falls below \$500.00	\$8.00 if average balance falls below \$500.00	\$10.00 if average balance falls below \$1500.00	None	\$8.00 if average balance falls below \$500.00	Yes Please inquire	Yes Please inquire



ALLIANCE BANK

Central Texas

NEW ACCOUNT INFORMATION

Name _____ Email _____

Social Security Number/TIN if Business _____ Date of Birth _____

Drivers License Number _____ Expiration Date _____

Physical Address _____ City & State _____ Zip _____

Mailing Address _____ City & State _____ Zip _____

Home Phone _____ Cell Phone _____ Work Phone _____

Place of Employment _____

Mother's Maiden Name _____ (for verification)

Four digit Security code _____ **(Required)** cannot be part of your Social Security number
(Your four digit Security code is **REQUIRED** for customer verification. Customer Service will require this code to talk to you over the phone.)

Debit Card (circle one) Yes No

Printed Bank Statement (circle one) Yes No (\$2.00 Charge may apply)

Internet Banking (circle one) Yes No`

Bill Pay (circle one) Yes No (\$2.00)

Customer Signature _____ Date: _____

BANK PERSONNEL ONLY

Checks ordered by _____ Date _____ Debit Card ordered by _____ Date _____



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PLEASE CHANGE MY DIRECT DEPOSIT FORM

To whom it may concern,

I have changed financial institutions and I hereby authorize you to direct all future deposits to the following new account at Alliance Bank Texas.

New Account Information	Old Account Information
Routing Number 111911156	Routing Number
Account Number	Account Number

If this letter is not sufficient, or if you have any questions please contact me or Alliance Bank Central Texas.

Phone Number _____

e-mail _____

Thank you

Name _____

Address _____

Signature _____

Alliance Bank Central Texas
P.O. Box 7554 Waco TX, 76714

Main (254) 741-8000
Customer Service (254) 741-8002



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PLEASE CHANGE MY AUTOMATIC PAYMENT FORM

To whom it may concern,

I have changed financial institutions and I hereby authorize you to change the following regular payment.

Please **cancel** my automatic payment.

Old Account Information
Routing Number
Account Number

-- Or --

Please **change** my automatic payment over to my new account at Alliance Bank Texas.

New Account Information	Old Account Information
Routing Number 111911156	Routing Number
Account Number	Account Number

If this letter is not sufficient, or if you have any questions please contact me or Alliance Bank Central Texas.

Phone Number _____

e-mail _____

Thank you

Name _____

Address _____

Signature _____

Alliance Bank Central Texas P.O. Box 7554 Waco TX, 76714 Main (254) 741-8000 Customer Service (254) 741-8002



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PLEASE CANCEL MY ACCOUNT FORM

To whom it may concern:

I hereby authorize the closure of my accounts listed below.

Account Number _____ Account Number _____

Account Number _____ Account Number _____

Please transfer any remaining balance via check or electronically to Alliance Bank Central Texas.

By Check:

Name _____

Address _____

Electronically: Alliance Bank Central Texas

Routing Number: 111911156

Account Number _____

If this letter is not sufficient, or if you have any questions please contact me or Alliance Bank Central Texas.

Phone Number _____

e-mail _____

Thank you

Name _____

Address _____

Signature _____

Alliance Bank Central Texas
P.O. Box 7554 Waco TX, 76714

Main (254) 741-8000
Customer Service (254) 741-8002